

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2017

10 : Hong Kong Exchanges and	Clearing Limited		
Name of IssuerJ	JINCHUAN GROUP INTER	RNATIONAL	RESOURCES CO. LT
Date Submitted (06/07/2017		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>2362</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>20,000,000,000</u>	HK\$0.01	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: <u>N/A</u> Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HK\$20	00,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,833,753,051			
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	4,833,753,051			

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. share option scheme – granted on Exercise price Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2.Grant date Exercise price Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 3.Grant date Exercise price Ordinary shares NIL NIL NIL NIL NIL **NIL** (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A	_					
	=					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)	-			
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4.N/A	(/ / - -)	_			
C411-(:£1:-4-4)			_			
Subscription price EGM approval date (if applicable))				
				Ordinary shares) N/eference shares) N/(Other class) N/	A	_ _ _

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which	are to be Liste	ed)		
					No. of	
					new	NI C
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
						issued pursuant
	a •	Amount at			month	thereto as at
	Currency of	close of	Converted		pursuant	close of the
	amount	preceding	during the	Amount at close of the	thereto	month
Class and description	outstanding	month	month	month		
1. Perpetual Subordinated				1,085,400,000		
Convertible Securities				(equivalent to		
				approximately		
	US\$	NIL	NIL	HK\$8,466,120,000)	NIL	8,466,120,000
Stock code (if listed)		1112	1,12	111140,100,120,000)		0,100,120,000
Class of shares	17/11		•			
issuable (Note 1)	Ordinary Sł	nares				
Subscription price	HK\$1.00 per		•			
EGM approval date	111 x \$\pi_1.00 pc1	Share				
(if applicable)						
(dd/mm/yyyy))	(26/09/20	13)				
2. N/A	(20/07/20	13)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>	-				-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)					
4. N/A						
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C.	(Ordinary shares) N/A		<u>_</u>
			((Preference shares) $\overline{N/A}$		<u>_</u>
				(Other class) N/A		
				·		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18800		Class of shares issuable			
			(Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.11.11.1333)		N/A	
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/llilli/yyyy)		N/A	
			Class of shares issuable		-	
		Stata	(Note 1)	(/ /)	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,	
			EGM approval date: (dd/mm/yyyy)	`	,	
			(dd iiiii yyyy)		N/A	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						IVA	
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	_

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

(Preference shares) $\frac{N/A}{N/A}$

Remarks (if any):

Submitted by: Mr. Lai Yuk Shing Jeffrey
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.